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This announcement does not constitute an offer to sell or a solicitation of an offer to purchase securities in the United States or in any jurisdiction in which such offer or solicitation would be unlawful. The securities referred to herein have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended, and may not be offered or sold in the United States absent registration or an applicable exemption from registration.

ANNOUNCEMENT ON THE RESULTS OF THE PUBLIC OFFERING OF THE NEW COMMON, REGISTERED VOTING SHARES OF "CAPITAL MARITIME FINANCE CORP." (THE "COMPANY")

"PIRAEUS BANK S.A.", "EUROXX SECURITIES S.A." and "EUROBANK S.A.", acting as Joint Coordinators and Bookrunners and Issue Advisors, and "NATIONAL BANK OF GREECE S.A.", acting as Joint Coordinator and Bookrunner, in connection with the public offering in Greece (the "**Public Offering**") of new common registered voting shares of "CAPITAL MARITIME FINANCE CORP." (the "**Company**") and the admission to trading of all the Company's shares (the "**Shares**") on the Main Market of the Regulated Market of Euronext Athens Holding S.A. ("**Euronext Athens**"), hereby announce the following:

On Thursday, 15.10.2026, the Public Offering and the allocation of the 40,000,000 New Shares thereunder were successfully completed.

The final offer price of the New Shares, as determined by the Joint Coordinators and Bookrunners in cooperation with the Company, within the offer price range, and approved by the specially constituted committee of the Board of Directors (the Pricing Committee) on 15.10.2026, amounts to €7.50 per New Share (the "**Offering Price**") and is the same for all investors, qualified investors (including Cornerstone Investors) and retail investors within the meaning of Regulation (EU) 2017/1129, who participated in the Public Offering.

The total proceeds raised by the Company through the Public Offering, before deduction of the relevant expenses, amount to €300.0 million (i.e., €7.50 × 40,000,000 New Shares).

The total valid demand expressed in the Public Offering amounted to 144,740,097 New Shares at €7.50 per New Share, equivalent to an aggregate value of €1,085.6 million, and the Public Offering, aiming to raise an amount of approximately €250.0 million, was oversubscribed by more than 4.34 times. In light of the significant oversubscription of the Public Offering, the Company decided to exercise the option granted to it pursuant to the resolution of its Board of Directors dated 02.10.2026 and accordingly increase the total amount of funds raised to €300.0 million.

The total of 40,000,000 New Shares offered through the Public Offering was allocated on the basis of valid demand expressed at the Offering Price, submitted by 13,917 investors, as follows:

- 9,333,332 New Shares (23.3% of the total Public Offering) were allocated to Cornerstone Investors (the "**Cornerstone Shares**").
- 20,546,668 New Shares (67.0% of the total Public Offering, excluding the Cornerstone Shares) were allocated to Retail Investors, out of a total of 61,598,531 New Shares for which valid demand was

expressed in this investor category (i.e., approximately 33.4% of the demand expressed in this investor category, corresponding to 13,772 investors, was satisfied); and

- 10,120,000 New Shares (33% of the total Public Offering, excluding the Cornerstone Shares) were allocated to Qualified Investors, out of a total of 73,808,234 New Shares for which valid demand was expressed in this investor category, excluding the Cornerstone Shares (i.e., 13.7% of the demand expressed at the Offering Price, corresponding to 141 investors, was satisfied).

Pursuant to the underwriting agreement, the Joint Coordinators and Bookrunners, the Lead Underwriters and the Underwriters did not undertake any commitment to subscribe for any New Shares that remained unsubscribed. Furthermore, it is noted that the Joint Coordinators and Bookrunners, the Lead Underwriters and the Underwriters did not submit applications to participate in the Public Offering for their own account with the exception of Eurobank S.A., which received for 6,500 New Shares, Optima bank S.A., which received for 651,050 New Shares, CrediaBank S.A., which received for 130,208 New Shares, and Piraeus Securities S.A., a subsidiary of Piraeus Bank S.A., which covered 372,817 New Shares due to non-timely settlement.

Athens, Monday, 19 October 2026