IMPORTANT NOTICE – DISCLAIMER

This announcement does not constitute an offer to sell or a solicitation of an offer to purchase securities in the United States or in any jurisdiction in which such offer or solicitation would be unlawful. The securities referred to herein have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended, and may not be offered or sold in the United States absent registration or an applicable exemption from registration.

THE BOARD OF DIRECTORS OF

"CAPITAL MARITIME FINANCE CORP."

(the "Company")

EXTENDS ITS SINCERE GRATITUDE

to the investment public for the response to the recent public offering of the Company's new common registered voting shares (the "**New Shares**"), in connection with the increase of its issued share capital out of the Company's authorised capital (the "**Increase of the Issued Share Capital**") and the admission of all the Company's shares (the "**Shares**") to trading on the Main Market of Regulated Market of Euronext Athens (the "**Admission**").

The Company would also like to extend its gratitude for the services provided by

THE ISSUE ADVISORS

THE JOINT COORDINATORS AND BOOKRUNNERS OF THE PUBLIC OFFERING

THE LEAD UNDERWRITERS OF THE PUBLIC OFFERING

THE UNDERWRITERS OF THE PUBLIC OFFERING

the law firm "Souriadakis-Tsibris Law Firm" and the audit firm "Deloitte Certified Public Accountants S.A.", which acted as advisors to the Joint Coordinators and Bookrunners and the Issue Advisors, as well as "Koutalidis Law Firm" and the law firm "Bairactaris & Partners", which acted on behalf of the Company.

The total gross proceeds raised through the Public Offering, before deduction of the relevant expenses, amount to €300.0 million (i.e., €7.50 × 40,000,000 New Shares). The payment of the proceeds was certified by means of a resolution of the Board of Directors dated 19.10.2026, based on a certified auditor report.

Following deduction of the expenses relating to the Public Offering, amounting to €13,183.38 thousand, the total net proceeds raised through the Public Offering amount to €286,816.62 thousand and will be used in accordance with Section 3a. "REASONS FOR THE OFFER, USE OF PROCEEDS AND EXPENSES OF THE ISSUE/OFFERING" of the Prospectus approved on 07.10.2026.

Pursuant to the resolution of the Company's Board of Directors dated 02.10.2026, the net proceeds will be used to finance part of the purchase price of the nineteen (19) containerships currently under construction, which will be acquired by existing subsidiaries of the Company within twenty-four (24) months from the date of certification of the Increase of the Issued Share Capital. Any remaining proceeds following the aforementioned use will be used to cover working capital of the Company, within the same period.

As the gross proceeds from the Share Capital Increase exceeded €250.0 million, the excess amount of €50.0 million will be used for general corporate purposes, including the partial repayment of the loan agreement dated 29.06.2026, entered into between the vessel-owning subsidiaries the Company Poros Container Carrier S.A., Thales Container Carrier S.A., Megistos Container Carrier S.A. and Faros Container Carrier S.A., and Hamburg Commercial Bank AG (see Section 11.7 "Material Contracts" of the Prospectus approved on 07.10.2026).

In accordance with the applicable legislation, Articles 4.1.2 and 4.1.3 of the Rulebook of Euronext Athens, as well as Decisions 10A/1038/30.10.2024 and 8/754/14.4.2016 of the Board of Directors of the Hellenic Capital Market Commission, as currently in force, the Company will inform Euronext Athens and the Hellenic Capital Market Commission regarding the use of the proceeds from the Increase of the Issued Share Capital, until the full use of such proceeds. Furthermore, with respect to any changes in the use of proceeds, the Issuer will comply with the provisions of Article 22 of Law 4706/2020, and will duly inform the investing public, the Hellenic Capital Market Commission, and Euronext Athens in accordance with the applicable provisions of the capital markets legislation.

At its meeting held on 19.10.2026, the Listings and Market Operation Committee of Euronext Athens approved the admission to trading of the Shares on the Regulated Market of Euronext Athens.

The Shares are held in dematerialised form and will be credited to the Investor Shares and Securities Accounts maintained in the Dematerialised Securities System, as designated by each beneficiary upon participation in the Public Offering. The crediting of the Shares to the Investor Shares and Securities Accounts of the beneficiaries in the Dematerialised Securities System will be completed on Monday, 19.10.2026.

ON TUESDAY, 20 OCTOBER 2026
TRADING OF ALL 140,000,000 COMMON, REGISTERED VOTING SHARES OF THE COMPANY
ON THE REGULATED MARKET OF EURONEXT ATHENS COMMENCES

The ticker symbol of the Company's shares is "**CMFC**" (in Latin characters). The opening price of the Company's shares is €7.50 per share, equal to the final offering price.

Piraeus, Monday, 19 October 2026