

IMPORTANT NOTICE – DISCLAIMER

This announcement does not constitute an offer to sell or a solicitation of an offer to purchase securities in the United States or in any jurisdiction in which such offer or solicitation would be unlawful. The securities referred to herein have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended, and may not be offered or sold in the United States absent registration or an applicable exemption from registration.



ANNOUNCEMENT TO THE INVESTING PUBLIC REGARDING THE OFFER PRICE OF THE NEW, COMMON, REGISTERED VOTING SHARES OF “CAPITAL MARITIME FINANCE CORP.”

“PIRAEUS BANK S.A.”, “EUROXX SECURITIES S.A.” and “EUROBANK S.A.”, acting as Joint Coordinators and Bookrunners and Issue Advisors, and “NATIONAL BANK OF GREECE S.A.”, acting as Joint Coordinator and Bookrunner, in connection with the public offering in Greece (the “**Public Offering**”) of new common registered voting shares of “CAPITAL MARITIME FINANCE CORP.” (the “**Company**”), par value four US cents (US\$0.04) each (the “**New Shares**”), and the admission of all of the Company’s shares (the “**Shares**”) to trading on the Main Market of the Regulated Market of Euronext Athens Holding S.A. (“**Euronext Athens**”), following the completion of the Public Offering on Thursday, 15 October 2026, hereby announce, pursuant to Article 17(2) and Article 21(2) of Regulation (EU) 2017/1129, that a total of 40,000,000 New Shares were offered through the Public Offering.

The final offer price of the New Shares, as determined by the Joint Coordinators and Bookrunners, in cooperation with the Company, within the offer price range, and approved by the specially constituted committee of the Board of Directors (the Pricing Committee) on 15.10.2026, amounts to €7.50 per New Share (the “**Offering Price**”) and is the same for all investors, qualified investors (including Cornerstone Investors) and retail investors within the meaning of Regulation (EU) 2017/2019, who participated in the Public Offering.

The total valid demand expressed in the Public Offering amounted to 144,740,097 New Shares at €7.50 per New Share, equivalent to an aggregate value of €1,085.6 million, and the Public Offering, aiming to raise an amount of approximately €250,000,000, was therefore oversubscribed by more than 4.34 times. In light of the significant oversubscription of the Public Offering, the Company decided to exercise the option granted to it pursuant to the resolution of its Board of Directors dated 02.10.2026 and accordingly increase the total amount of funds raised to €300,000,000.

Detailed information on the allocation of the New Shares by investor category will be announced on Monday, 19 October 2026.

Athens, Thursday, 15 October 2026