IMPORTANT NOTICE – DISCLAIMER

This announcement does not constitute an offer to sell or a solicitation of an offer to purchase securities in the United States or in any jurisdiction in which such offer or solicitation would be unlawful. The securities referred to herein have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended, and may not be offered or sold in the United States absent registration or an applicable exemption from registration.

CAPITAL MARITIME FINANCE CORP.

ANNOUNCEMENT – INVITATION TO INVESTORS

REGARDING THE PUBLIC OFFERING IN GREECE OF UP TO FORTY-TWO MILLION (42,000,000) NEW COMMON, REGISTERED, VOTING SHARES WITH PAR VALUE OF FOUR US CENTS ($0.04) EACH OF "CAPITAL MARITIME FINANCE CORP." (THE "COMPANY"), TO BE ISSUED PURSUANT TO THE INCREASE OF THE ISSUED SHARE CAPITAL OUT OF THE AUTHORIZED SHARE CAPITAL OF THE COMPANY, PAYABLE IN CASH AND WITHOUT PRE-EMPTION RIGHTS OF THE EXISTING SHAREHOLDERS, WITH THE POSSIBILITY OF PARTIAL SUBSCRIPTION, PURSUANT TO THE RESOLUTION OF THE BOARD OF DIRECTORS OF THE COMPANY DATED 02.10.2026, AND THE ADMISSION TO TRADING OF ALL SHARES OF THE COMPANY ON THE REGULATED MARKET OF EURONEXT ATHENS.

PUBLIC OFFERING

FROM TUESDAY 13 OCTOBER 2026 TO THURSDAY 15 OCTOBER 2026

TRADING UNIT: TITLE OF ONE (1) SHARE

JOINT COORDINATORS AND BOOKRUNNERS

Piraeus · EUROXX ΧΡΗΜΑΤΙΣΤΗΡΙΑΚΗ · EUROBANK · ΕΘΝΙΚΗ ΤΡΑΠΕΖΑ

LEAD UNDERWRITERS OF THE PUBLIC OFFERING

CrediaBank · Optima bank

UNDERWRITERS OF THE PUBLIC OFFERING

AMBROSIA CAPITAL HELLAS · CrediaPantelakis Χρηματιστηριακή

ISSUE ADVISOR

Piraeus · EUROXX ΧΡΗΜΑΤΙΣΤΗΡΙΑΚΗ · EUROBANK

By the unanimous written consent of the Board of Directors and the Shareholders of the Company dated 16.07.2026, it was resolved, among other things, to proceed with the admission to trading of all of the Company's common, registered, voting shares on the Main Market of the Regulated Market of Euronext Athens, in accordance with the provisions of Law 3371/2005 and applicable legislation (the "**Admission**").

On 02.10.2026, the Board of Directors of the Company, decided, among other things, the following:

(a) the increase of the issued share capital out of the authorised share capital of the Company by payment in cash, via the issuance of up to forty two million (42,000,000) new common, voting, registered shares (the "**New Shares**"), par value four US cents ($0.04) each, without pre-emption rights of existing shareholders, out of the authorized share capital (the "**Increase of the Issued Share Capital**"), with the aim of raising an amount of approximately €250.0 million (or any other amount approved by a specially constituted committee of the Board of Directors (the Pricing Committee) and up to an amount of €300.0 million, by means of a public offering of the New Shares in Greece (the "**Public Offering"**) pursuant to a prospectus, as defined below, to qualified investors and retail investors within the meaning of Regulation (EU) 2017/1129, as in force (the "**Qualified Investors**", the "**Retail Investors**" and the "**Prospectus Regulation**", respectively);

(b) the increase of the issued share capital up to the amount actually subscribed for, in the event of no full subscription of the amount of the Increase of the Issued Share Capital;

(c) the authorization of a specially constituted committee of the Company's Board of Directors (the Pricing Committee) to determine the maximum offer price of the New Shares (the "**Maximum Offer Price**"), in accordance with Article 17, paragraph 1(b) of the Prospectus Regulation, as well as the other terms of the Public Offering. On 06.10.2026, the above specially constituted committee (the Pricing Committee), acting pursuant to the authorization granted by the Company's Board of Directors, set the Maximum Offer Price at seven euro and eighty-four cents (€7.84).

In addition, the Board of Directors of the Company resolved that, should the Admission to trading on the Regulated Market of Euronext Athens not be achieved (in particular, if the final decision of Euronext Athens regarding the Admission, concerning satisfaction of the free float criterion under paragraph 3.1.4.3 of the Rulebook of Euronext Athens, is negative) the Increase of the Issued Share Capital will be cancelled and the funds will be returned to the participants in the Public Offering within two (2) business days from the issuance of the above decision, and investors will not receive any New Shares of the Company.

Holders of the New Shares are entitled to receive dividends corresponding to any prior financial year, to the extent the requirements of the laws of the Marshall Islands are satisfied regarding (a) the existence of a Surplus or, in the absence thereof, net profits during the current and immediately preceding financial year, (b) solvency, (c) the adoption of a relevant resolution by the Board of Directors, and (d) in relation to share dividends, to the extent other shareholders are affected, additional approval by a two-thirds (2/3) majority of the class of shareholders affected, as set out in more detail in Section 7.1.5(a) "Shareholders' Rights" – "Right to receive dividends" of the prospectus dated 07.10.2026, which was approved by the Hellenic Capital Market Commission at the meeting of its Board of Directors held on 07.10.2026 (the "**Prospectus**"). As of the date of the Prospectus, payment of a dividend amounting to US$15.0 million to Capital Maritime & Trading Corp., as the sole shareholder of the Company until the date of issuance of the New Shares, is pending, in respect of the period prior to the date of issuance of the New Shares.

OFFER PRICE OF THE NEW SHARES OF THE PUBLIC OFFERING

The Maximum Offer Price was set, by the Joint Coordinators and Bookrunners, in cooperation with the Company, at the amount of €7.84 for each of the New Shares, as approved by the specially constituted committee of the Company's Board of Directors (the Pricing Committee) on 06.10.2026.

In order to determine the Offer Price Range, a pre-marketing process was followed, i.e. taking into account both the prevailing capital market conditions in Greece and internationally, as well as the Company's financial position and prospects.

Qualified Investors will bid on the New Shares within the following binding offer price range (the "**Offer Price Range**"):

Minimum Price of the Range	Maximum Price of the Range
€7.00	**€7.68**

The offer price of the New Shares (the "**Offer Price**") will be determined within the Offer Price Range, through the Electronic Book Building (EBB) process. The Offer Price will be the same for all investors, Qualified Investors (including Cornerstone Investors) and Retail Investors, who participate in the Public Offering. The Offer Price will be determined on the basis of the offers submitted by the Qualified Investors in the Order Book, which will be managed by the Joint Coordinators and Bookrunners, through the EBB process (the "Book Building" process). This bidding process will be followed for the portion of the Public Offering relating to Qualified Investors and will take place simultaneously with the subscriptions of Retail Investors during the Public Offering.

After deduction of issuance expenses, the estimated net proceeds from the issuance of the New Shares, on the basis of the Maximum Offer Price and on the assumption that the Company will raise €250.0 million through the Increase of the Issued Share Capital, are expected to amount to approximately €239.3 million.

The Offer Price will be notified to the Hellenic Capital Market Commission and will be published, in accordance with the provisions of the applicable legislation, at the latest on the Business Day following completion of the Public Offering. Simultaneously with the determination of the Offer Price, the final amount of the proceeds raised and the final allocation of the New Shares will be determined.

In any event, the Offer Price will be determined within the announced binding Offer Price Range.

For further information on the Offer Price, see section 8.4 "Determination of the Price" of the Prospectus.

OFFERING PROCEDURE FOR THE NEW SHARES IN THE PUBLIC OFFERING

The offering of up to 42,000,000 New Shares will be carried out through a Public Offering of the Bew Shares to the investing public within Greece, through the Electronic Book-Building (EBB) Service. More specifically:

The Public Offering and the management of the EBB process will be carried out in accordance with Law 4706/2020, the Prospectus Regulation and the delegated Regulations issued thereunder, decision No. 34/08.03.2017 of the Stock Markets Steering Committee of Euronext Athens (the **"EBB Decision**"), as in force, and the resolution of the Company's Board of Directors dated 02.10.2026. The Joint Coordinators have been designated as Bookrunners, as provided in the EBB Decision.

The Public Offering and the maintenance of the EBB will last three (3) Business Days. Specifically, the Public Offering will commence on 13.10.2026 at 10:00 a.m. Greek time and will be completed on 15.10.2026 at 16:00 Greek time. During the Public Offering, the EBB will remain open from 10:00 a.m. to 17:00 Greek time, except on 15.10.2026, on which date it will close at 16:00 Greek time.

For further information on the offering process, see Section 8.1.11.1 "Offering and Subscription

Procedure" - "Procedure for the Offering of the New Shares through the Public Offering»" of the Prospectus.

PROCEDURE FOR THE PARTICIPATION OF RETAIL INVESTORS IN THE PUBLIC OFFERING

Interested Retail Investors visiting in person the branches of the Joint Coordinators and Bookrunners, the Lead Underwriters, and the Underwriters in order to participate in the Public Offering shall present their identity card or passport, their tax registration number, and a printout of their Dematerialized Securities System (DSS) account details, or, alternatively, may participate through the e banking and mobile banking application, provided they have active user credentials.

Subscription applications by Retail Investors may be submitted through the Joint Coordinators and Bookrunners, the Lead Underwriters, and the Underwriters, as well as through the EBB Members (as defined in the EBB Decision) and the Participants in their securities account who cooperate with the EBB Members for the submission of subscription applications through the EBB Service, from the first until the last day of the Public Offering.

Pursuant to Hellenic Capital Market Commission Circular No. 37/15.05.2008, each Retail Investor may subscribe to the Public Offering either through their own individual securities account or through one of the Joint Investor Shares (the "**JIS**") in which they participate as a joint holder. In the event that a subscription application submitted for a Retail Investor through a Client Securities Account, including a JIS, such application will be accepted only if the Retail Investor in question is the holder or joint holder of the Securities Accounts through which the subscription is made.

Interested Retail Investors will subscribe at the highest price of the binding Offer Price Range. The value of the participation for Retail Investors is defined as the number of shares applied for multiplied by the highest price of the Offer Price Range.

Subscription applications by Retail Investors are accepted provided that the an amount equal to the amount of the subscription has been paid in cash or by bank cheque, or that the equivalent amount of their participation has been blocked in any type of bank deposit accounts of the investor clients, or in client bank accounts maintained in connection with the provision of investment services, in which they appear as holders or joint holders.

For further information on the procedure for the participation of Retail Investors, see Section 8.1.11.3 "Procedure for the Participation of Retail Investors in the Public Offering" of the Prospectus.

PROCEDURE FOR THE PARTICIPATION OF QUALIFIED INVESTORS IN THE PUBLIC OFFERING

To participate in the Public Offering, interested Qualified Investors should contact the Joint Coordinators and Bookrunners, the Lead Underwriters, and the Underwriters, having filled in the relevant subscription application. The process for the submission of offers by Qualified Investors will last from the first until the last day of the Public Offering.

The offers of Qualified Investors in the EBB must include at least one of the following:

- the number of New Shares the investor wishes to acquire without a specific price (market order);
- the number of New Shares and the maximum price the investor wishes to pay per New Share; and
- multiple whole numbers of New Shares with corresponding multiple prices per New Share.

Qualified Investors will also be able to specify the maximum number of New Shares they wish to be allocated as a percentage (%) of the total number of New Shares offered through the Public Offering, up to which their participation in the Company's share capital will ultimately be limited. The allocation of Shares in the above cases will be carried out by applying the rounding down rule to the nearest whole share.

The price included in the subscription application, within the Offer Price Range, will be in increments of €0.02.

The offers submitted by Qualified Investors will be aggregated during the EBB process, which will be managed by the Joint Coordinators and Bookrunners, for the purpose of determining the quantity demanded, as well as the total number of New Shares sought.

Interested Qualified Investors may obtain relevant information regarding the procedure for submitting and amending offers from the Joint Coordinators and Bookrunners, the Lead Underwriters, and the Underwriters.

The EBB will close on the last day of the Public Offering period (15.10.2026 at 16:00 Greek time), at which point all offers, as they stand at that time, will be considered final.

Applications will be accepted only if the investors are the holders or joint holders of the accounts under which they subscribe. If, after the completion of the Public Offering, it is determined, on the basis of DSS data, that there is more than one identical subscription — satisfying the criteria for participation in the allocation — whether through a Client Securities Account or through Clients Securities Accounts for applications by Qualified Investors, then all such subscriptions to the Public Offering will be treated as a single subscription and will be consolidated either into one aggregate application per Client Securities Account, or into one aggregate application of Qualified Investors per Clients Securities Account, respectively.

The amount corresponding to the value of the New Shares offered through the Public Offering as described above must be paid into the account of Euronext Securities Athens by 11:00 a.m. Greek time on the second Business Day following the end of the Public Offering, in accordance with the provisions of the EBB Decision. The Joint Coordinators and Bookrunners, in cooperation with the Issuer, may, by their decision and at their absolute discretion, extend such payment deadline until 11:55 a.m. Greek time on the same day.

PARTICIPATION OF CORNERSTONE INVESTORS

The participation of the Cornerstone Investors in the Public Offering is described in Section 8.2.3 "Participation of Cornerstone Investors" of the Prospectus.

PROCEDURE FOR THE ALLOCATION OF THE NEW SHARES

Subject to achievement of the fundraising target of approximately €250.0 million at the Maximum Offer Price, 31,887,755 New Shares will be issued. In addition, the Cornerstone Investors have committed to subscribe for an amount of €70.0 million pursuant to the Cornerstone Investor Agreements, which, based on the Maximum Offer Price, corresponds to 8,928,570 New Shares (the "**Cornerstone Shares**") (see Section 8.2.3 "Participation of Cornerstone Investors" for further information).

Following completion of the Public Offering and determination of the Offer Price and the final amount of proceeds raised by the Company, as well as following priority allocation of New Shares to the Cornerstone Investors, the Joint Coordinators and Bookrunners will carry out the allocation of New Shares to investors as follows:

- a percentage of at least thirty percent (30%) of the New Shares (i.e., at least 6,887,755 New Shares) will be allocated to satisfy the subscriptions of Retail Investors; and
- a percentage of up to seventy percent (70%) of the New Shares (i.e., up to 16,071,430 New Shares) will be allocated between Qualified Investors and Retail Investors based on the total demand expressed in each category of investors (Qualified Investors and Retail Investors).

Provided that the subscriptions of Retail Investors for the thirty percent (30%) of the New Shares (excluding the Cornerstone Shares) have been satisfied, the final determination of the allocation percentage per category of investors will take into account: (a) demand from Qualified Investors, (b) demand within the Retail Investor tranche in excess of 30% (excluding Cornerstone Shares), (c) the

number of subscription applications by Retail Investors, and (d) the fulfilment of free float requirements.

In the event that total demand from Retail Investors falls short of thirty percent (30%) of the total New Shares (excluding the Cornerstone Shares), subscriptions application of Retail Investors shall be satisfied in full, up to the amount for which demand was actually expressed, and the New Shares corresponding to the shortfall against 30% of the total New Shares (excluding Cornerstone Shares) will be transferred for allocation to the Qualified Investor category.

The number of New Shares allocated to each investor shall correspond to a whole number of trading units. One (1) Share constitutes one (1) trading unit. The Shares are denominated in U.S. Dollars ($), but will be traded in Euro (€).

The Joint Coordinators and Bookrunners, the Lead Underwriters, and the Underwriters have not undertaken to subscribe for any unsubscribed New Shares, but only to offer them to the investing public.

It is further noted that the Joint Coordinators and Bookrunners, the Lead Underwriters, and the Underwriters do not assume any liability for the possible non-Admission of the Company's Shares to the Regulated Market of Euronext Athens, whether or not the reason relates to the Company.

Finally, the Joint Coordinators and Bookrunners, the Lead Underwriters, and the Underwriters do not assume any liability for the satisfaction of the free float requirements imposed on the New Shares under applicable legislation, nor for the consequences of any failure to satisfy such requirements.

Furthermore, regarding the allocation process, the following are noted:

Allocation of New Shares to Qualified Investors

For the allocation of the New Shares to Qualified Investors participating in the EBB process an assessment of the subscription applications submitted will be carried out, taking into account the following criteria, excluding the Cornerstone Investors, who are granted priority allocation pursuant to the Cornerstone Investor Agreements:

- the type of institutional investor within the category of Qualified Investors;
- the estimated, at the discretion of the Joint Coordinators and Bookrunners, holding period of the Shares per Qualified Investor, with a higher allocation ratio applied to Qualified Investors who are estimated to hold the Shares for a longer period of time;
- the amount of the subscription application; and
- the price offered and, in particular, the contribution of a Qualified Investor's offers to the formulation of an attractive Offer Price.

Qualified Investors who subscribe through any Intermediary, without disclosing their identity, will be treated equally in the allocation process.

Subject to the above priority allocation to the Cornerstone Investors, the Joint Coordinators and Bookrunners shall have discretion to apply one or any combination of the above criteria. It is noted that there is no obligation for proportional or any other form of satisfaction of the subscription applications submitted by Qualified Investors.

The Joint Coordinators and Bookrunners, the Lead Underwriters, and the Underwriters are responsible for the correct classification, within the category of Qualified Investors, of investors who subscribe directly through them. Likewise, the Intermediaries are responsible for the correct classification of investors where the relevant subscription is made through them — i.e., the investment firms and credit institutions, that subscribe in their own name on behalf of final Qualified Investors through the Joint Coordinators and Bookrunners, the Lead Underwrites and the Underwriters, are responsible for the correct classification of investors

within the category of Qualified Investors.

Allocation of the New Shares to Retail Investors

Following the determination by the Joint Coordinators and Bookrunners of the total number of New Shares offered through the Public Offering to be allocated to Retail Investors (i.e., a percentage of at least 30% and any additional amount resulting from the allocation process), in accordance with the foregoing section, in the event of excess demand, the allocation per Retail Investor shall be made on a pro-rata basis, according to the level of demand.

If, upon application of the pro-rata allocation, the number of New Shares offered through the Public Offering to be allocated to a Retail Investor is determined as a number with decimal digits, such number shall be rounded down to the nearest whole number (i.e., without taking decimal digits into account).

If, as a result of the rounding of the number of New Shares to be allocated through the Public Offering as described above, any unallocated Shares remain which must be allocated to Retail Investors, one (1) additional whole trading unit (i.e., one (1) Share) shall be allocated to investors based on the amount of their unallocated balance per Retail Investor, in descending order. Where two or more Retail Investors have the same amount of unallocated balances, priority shall be given to the investor(s) who submitted their subscription application earlier.

Following finalization of the number of New Shares each Retail Investor is entitled to acquire and of the Offer Price, the excess blocked amount will be returned to the relevant holder and the corresponding deposit amounts will be released, with a simultaneous debit to the deposit account for the amount equal to the value of the New Shares allocated to the respective Retail Investor. The blocked deposit amounts shall remain subject to the terms of the original deposit (term, interest rate, etc.) until their release.

For further information on the allocation process, see Section 8.2.4 "Procedure for the Allocation of the New Shares" of the Prospectus.

PROSPECTUS AVAILABILITY

Further information about the Company, the Shares, and the manner of offering of the New Shares is included in the Prospectus, the content of which was approved by the Board of Directors of the Hellenic Capital Market Commission at its meeting of 07.10.2026, as it meets the standards of completeness, comprehensibility and consistency imposed under the Prospectus Regulation, as in force. Such approval by the Hellenic Capital Market Commission should not be taken as a favorable opinion on the Company and the quality of the Shares that are the subject of the Prospectus. Investors should make their own assessment as to the suitability of investing in the Shares of the Company.

The Prospectus, as approved by the Board of Directors of the Hellenic Capital Market Commission on 07.10.2026, will be made available to the investing public, in electronic form, in accordance with Article 21(2) of the Prospectus Regulation, on the following websites:

- of "Euronext Athens Holding S.A.": https://athens.euronext.com/el/market-data/informative-material,
- of the Company: https://www.capitalmaritimefinance.com/euronext-athens-public-offering-documents
- of the Issuance Advisor and Joint Coordinator and Bookrunner, Piraeus Bank: https://www.piraeusgroup.gr/cmfcipo,
- of the Issuance Advisor and Joint Coordinator and Bookrunner, EUROXX: https://www.euroxx.gr/cmfc.html,
- of the Issuance Advisor and Joint Coordinator and Bookrunner, Eurobank:

https://www.eurobank.gr/el/omilos/enimerosi-ependuton/enimerotika-deltia-sumboulos-anadoxos-trapeza-eurobank-ae,

- of the Joint Coordinator and Bookrunner, National Bank of Greece: https://www.nbg.gr/el/footer/enimerwtika-deltia,
- of the Lead Underwriter, CrediaBank: https://www.crediabank.com/idiotes/ependyseis/enimerotika-deltia/capital-maritime-finance-corp/,
- of the Lead Underwriter, Optima bank: https://www.optimabank.gr/epixeirhseis/ependutikh-trapezikh/enimerotika-pliroforiaka-deltia/,
- of the Underwriter, CrediaPantelakis Securities S.A.: https://crediapantelakis.com/services/capitalmaritimeipo/, and
- of the Underwriter, Ambrosia Capital Hellas: https://ambrosiacapital.gr/cmh-2026.

Furthermore, during the Public Offering period, the Prospectus will be available to investors, free of charge, in printed form upon request, through the branch network and at the head offices of the Issue Advisors, the Joint Coordinators and Bookrunners, the Lead Underwriters and the Underwriters.

Investors requiring further information may contact the Company on business days and during business hours at its contact address at 3 Iasonos Street, Piraeus, tel.: +30 210 4558600, (responsible person: Ms. Elena Kokoretsi).

Capitalised terms not defined herein shall have the meaning ascribed to them in the Prospectus.

Piraeus, 12 October 2026