IMPORTANT NOTICE – DISCLAIMER

This announcement does not constitute an offer to sell or a solicitation of an offer to purchase securities in the United States or in any jurisdiction in which such offer or solicitation would be unlawful. The securities referred to herein have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended, and may not be offered or sold in the United States absent registration or an applicable exemption from registration.

ANNOUNCEMENT OF AVAILABILITY OF THE PROSPECTUS

The company under the name «CAPITAL MARITIME FINANCE CORP.» (the "**Company**"), an international shipping holding company with interests in ship-owning companies specializing in container transportation, and based in the Marshall Islands, announces that as of 07.10.2026 it makes available to investors the prospectus, as approved by the Board of Directors of the Hellenic Capital Market Commission in its meeting held on 07.10.2026 (the "**Prospectus**"), which includes an English translation of this Summary (*Περιληπτικό Σημείωμα*) and has been prepared in accordance with Regulation (EU) 2017/1129 (the "**Prospectus Regulation**"), the applicable provisions of Greek Law 4706/2020, as well as Annex 15 of the Delegated Regulation (EU) 2019/980 of 14 March 2019 and the Delegated Regulation (EU) 2019/979 of 14 March 2019, as amended and in force, in relation to the public offering in Greece (the "**Public Offering**") of up to forty-two million (42,000,000) new, common, registered, voting shares of the Company, par value four US cents (US$0.04) each (the "**New Shares**"), which will be issued as part of an increase of the issued share capital out of the authorised share capital of the Company, payable in cash and without pre-emption rights of the existing shareholders, by a nominal amount not exceeding one million six hundred and eighty thousand US dollars (US$1,680,000), at a maximum offer price of €7.84 (the "**Maximum Offer Price**") per New Share, with the aim of raising an amount of approximately two hundred and fifty million euros (€250,000,000) and up to three hundred million euros (€300,000,000) (including the share premium), and (ii) the admission to trading (the "**Admission**") of all shares of the Company (including the New Shares) (the "**Shares**") on the Main Market of the Regulated Securities Market of Euronext Athens Holding S.A. (the "**Euronext Athens**"), pursuant to the resolution of the Board of Directors of the Company dated 02.10.2026.

The existing shares of the Company as at the date of the Prospectus (i.e. one hundred million (100,000,000) shares), and up to forty-two million (42,000,000) New Shares, i.e. up to one hundred and forty-two million (142,000,000) Shares, will be admitted to trading on the Main Market of the Regulated Market of Euronext Athens, pursuant to the resolution of the Board of Directors of the Company dated 02.10.2026.

Information regarding the procedure for the participation of investors in the Public Offering can be found in section 8 "DETAILS OF THE OFFER/ADMISSION TO TRADING" of the Prospectus.

Set out below is the expected indicative timetable for the Public Offering in Greece and the Admission of the Common Shares to trading on the Main Market of the Regulated Securities Market of the Euronext Athens:

INDICATIVE DATE	EVENT
07.10.2026	Ascertainment of initial fulfilment of Admission requirements to the Regulated Market of Euronext Athens by Euronext Athens Listings and Market Operation Committee, subject to fulfilment of free float adequacy requirements in relation to the Shares in accordance with the Euronext Athens Rulebook

INDICATIVE DATE	EVENT
07.10.2026	Approval of the Prospectus by the Board of Directors of the Hellenic Capital Market Commission
07.10.2026	Publication of the Prospectus (posting on the websites of the Company, Euronext Athens, the Issue Advisors, the Joint Coordinators and Bookrunners, the Lead Underwriters and the Underwriters)
07.10.2026	Publication of the announcement concerning the availability of the Prospectus and the commencement of the Public Offering, pursuant to Article 21 of the Prospectus Regulation, on the websites of Euronext Athens and the Company
12.10.2026	Publication of the announcement of the binding Offer Price Range on the websites of Euronext Athens and the Company
13.10.2026	Commencement of the Public Offering – subscription of investors through the EBB (Greek time 10:00)
15.10.2026	End of the Public Offering – subscription of investors through the EBB (Greek time 16:00)
15.10.2026	Allocation and Announcement of the Offer Price
19.10.2026	Release of investors' funds and payment of the subscription price for the allocated Shares by Qualified Investors and Retail Investors
19.10.2026	Delivery of the Shares to investors through their crediting to the declared Securities Accounts in the Dematerialised Securities System (DSS), on the basis of the allocation file approved by the Company by Euronext Securities Athens. Publication of announcement concerning the outcome of the Public Offering and the commencement of trading of the Shares.
19.10.2026	Issue of the decision on the Admission by Euronext Athens
20.10.2026	Commencement of trading of the Company's Shares on the Main Market of the Regulated Market of Euronext Athens

It should be noted that the above timetable depends on a number of uncertain factors and is subject to change. In such event, the investing public will be informed via a relevant announcement on the Daily Statistical Bulleting of Euronext Athens and the Company's website.

In the event that the final decision of Euronext Athens in relation to the satisfaction of the free-float requirement with regard to the Admission is negative, the Public Offering will be cancelled by a relevant resolution of the Company, and the funds of the persons participating in the Public Offering will be returned without interest within two (2) Business Days following the end of the Public Offering, and the investors will not receive any shares of the Company.

The Prospectus, as approved by the Board of Directors of the Hellenic Capital Market Commission on 07.10.2026, will be made available to the investing public in accordance with Article 21(2) of the Prospectus Regulation, in electronic form on the following websites:

- «Euronext Athens Holding A.E.»: https://athens.euronext.com/el/raise-capital/list/how-to/new-listed-issuers,
- the Company: https://www.capitalmaritimefinance.com/euronext-athens-public-offering-documents,
- the Advisor and Coordinator and Lead Underwriter, Piraeus Bank S.A.: https://www.piraeusgroup.gr/cmfcipo,
- the Advisor and Coordinator and Lead Underwriter, EUROXX Securities S.A.: https://www.euroxx.gr/cmfc.html,
- the Advisor and Coordinator and Lead Underwriter, Eurobank S.A.: https://www.eurobank.gr/el/omilos/enimerosi-ependuton/enimerotika-deltia-sumboulos-anadoxos-trapeza-eurobank-ae,
- the Coordinator and Lead Underwriter, National Bank of Greece S.A.: https://www.nbg.gr/el/footer/enimerwtika-deltia,

- the Lead Underwriter, CrediaBank S.A.: https://www.crediabank.com/idiotes/ependyseis/enimerotika-deltia/capital-maritime-finance-corp./,
- the Lead Underwriter, Optima bank S.A.: https://www.optimabank.gr/business/investment-banking/enimerotika-pliroforiaka-deltia,
- the Underwriter, CrediaPantelakis Securities S.A.: https://www.crediapantelakis.com/pantelakis/services/capitalmaritimeIPO/, and
- the Underwriter, AMBROSIA CAPITAL HELLAS SINGLE-MEMBER S.A.: https://ambrosiacapital.gr/cmh-2026.

Furthermore, during the Public Offering and at the initiative of the Company, the Prospectus will be made available to the investing public free of charge and in hard copy, upon request, at the branch network and head offices of the Issue Advisors, the Joint Coordinators, the Lead Underwriters and the Underwriters.

Investors requiring further information and clarifications may contact the offices of the Company on business days and during business hours, at 3 Iasonos Street, Piraeus, 185 37, tel.: +30 210 4558600 (contact person: Ms. Elena Kokoretsi).

Piraeus, Wednesday, 7 October 2026

CAPITAL MARITIME FINANCE CORP.