

Valuation

As of 1 October 2026
for CAPITAL MARITIME FINANCE CORP

On the assumption that the vessel is in good order and in a condition in hull and machinery which is to be expected of vessel of its age, size and type, we are of the opinion - based on the available information and without sighting the vessel or its classification records - that the present market value of this vessel, as equipped, is approximately as stated below, cash on delivery and on the basis that it is sold together with the vessel's charter commitments. This valuation does not include any assessment by us of the validity or the terms of any charter party or of the financial standing of the charterers as these are assumed to be in order. Our price assessment is furthermore based on a "willing seller and willing buyer" scenario.

The vessel's details have been provided to us and have not been verified by us. They are reproduced without guarantee as to their accuracy or completeness. Any discrepancy between the figures used in this valuation and the vessel's actual specifications can materially affect the valuation given. The figure mentioned above reflects our opinion of the market value of the above vessel on the date of this evaluation. No assurance can be given that such valuation can be sustained or is realisable in actual transaction.

Vessels On Water:

Name and IMO number	Type	Built	TEU	T/C rate (USD per day)	Valuation in USD mill.
Androklis 9961441	Container	2024	1,809	20,946	57.5
Astraios 9961465	Container	2024	1,809	20,946	57.5
Avios 9961453	Container	2024	1,809	20,946	57.5
Adamastos 9951147	Container	2023	1,809	21,550	56
Adrastos 9951185	Container	2023	1,809	21,550	56
Aias 9951159	Container	2023	1,809	21,550	56
Amoureux 9951161	Container	2023	1,809	21,550	56
Arionas 9951173	Container	2023	1,809	20,946	55
Asterios 9951135	Container	2023	1,809	20,946	55
Adonis 9972892	Container	2026	2,862	25,500	74
Anaxagoras 9972983	Container	2026	2,862	25,500	74
Acheloos 9972995	Container	2026	2,862	25,500	74
Acastos 9973004	Container	2026	2,862	25,500	74

Vessels On Order:

Name and IMO number	Type	Built	TEU	T/C rate (USD per day)	Valuation in USD mill.
CMA CGM CESIUM 1088982	Container	2028	8,742	54,000	188.5
CMA CGM GALLIUM 1075997	Container	2027	8,742	54,000	190.5
CMA CGM NEPTUNIUM 1076018	Container	2027	8,742	54,000	190.5
CMA CGM HYDROGENE 1088968	Container	2028	8,742	54,000	188.5
Dp World Maputo 1126382	Container	2028	8,700	55,625	189
Dp World Mundra 1123330	Container	2027	8,700	55,625	192
Dp World Qingda 1126370	Container	2028	8,700	55,625	189
HD HYUNDAI SAMHO 8292 1123304	Container	2027	8,700	55,625	192
HD HYUNDAI SAMHO 8293 1123316	Container	2027	8,700	55,625	192
HD HYUNDAI SAMHO 8294 1123328	Container	2027	8,700	55,625	192
HD HYUNDAI MIPO 4307 1145687	Container	2027	2,850	25,800	84
HD HYUNDAI MIPO 4308 1145699	Container	2027	2,850	25,800	84
HD HYUNDAI MIPO 4291 1123366	Container	2027	2,850	25,500	84
HD HYUNDAI MIPO 4293 1123380	Container	2027	2,850	25,500	84
HD HYUNDAI MIPO 4294 1123392	Container	2027	2,850	25,500	84
HD HYUNDAI MIPO 4295 1123407	Container	2027	2,850	25,500	84
HD HYUNDAI MIPO 4297 1123421	Container	2027	2,850	25,500	84
Hd Hyundai Mipo 4305 1133593	Container	2027	2,850	25,800	84
Hd Hyundai Mipo 4306 1133608	Container	2027	2,850	25,800	84
HD HYUNDAI MIPO 4301 1123495	Container	2027	1,809	21,500	61
HD HYUNDAI MIPO 4303 1123512	Container	2027	1,809	21,500	61
HD HYUNDAI MIPO 4309 1145223	Container	2027	1,809	21,500	61
HD HYUNDAI MIPO 4299 1123471	Container	2026	1,809	21,500	63

The figure mentioned above reflects our approximate opinion of the market value of the above vessel on the date of this evaluation. No assurance can be given that such valuation can be sustained or is realisable in actual transaction.

We believe that the above valuation and particulars are reasonably accurate, but the statement made above is a statement of opinion and is not to be taken as a representation of fact.

Anybody contemplating entering a transaction should satisfy himself by inspection or otherwise as to the correctness of the statements and assumptions made in this valuation.

This valuation has been provided solely for the private use of the addressee named above, is not for publication or circulation (except as specified below – ‘Specific Use Permission’) and we shall not accept any responsibility towards any other person or entity.

Specific Use Permission

We hereby grant consent to the inclusion of the valuation report (and/or any extract or summary thereof), in any prospectus to be drafted and published by Capital Maritime Finance Corp. in any jurisdiction, relating to any offering and/or listing of Company's securities (the “Transaction”).

We declare and confirm that, so far as we are aware and based on our knowledge as at the date hereof, neither we or our staff involved in the preparation of the Valuation Report, as at the date hereof, have any material interests in relation to the Company and/or its Group (within the meaning of IAS 24); nor have any interests, including conflicting interests, that are material to the Transaction, in each case having regard to the following criteria: (a) agreements with the major shareholders of the Company and/or its Group; (b) direct or indirect financial interests dependent on the success of the Transaction; (c) employment relationships or receipt of any remuneration from the Company and/or the Company's Group; (d) ownership of shares and/or bonds of the Company and/or the Company's Group; (e) participation in bodies or committees of the Company and/or the Company's Group; and (f) relationships with financial institutions participating in the Transaction.

All other terms of this valuation are subject to our business terms and conditions available at www.mbshipbrokers.com or on request.

Yours faithfully
for MB Shipbrokers Advisory Services A/S



Kasper Holm-Hemmingsen



Mathea Indrevik

MB Shipbrokers Advisory Services A/S
Midtermolen 1, 2100 Copenhagen, Denmark
E-mail: valuations@mbshipbrokers.com
Phone: +45 3344 1400
www.mbshipbrokers.com
CVR 36 49 97 53

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